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Memorial Donation Request Form for Spouse or Descendant

BBNC Settlement Trust will make a payment of up to \$750.00 as a result of the death of a shareholder's spouse or descendant. Eligible family members include legal spouse or immediate family which are children or legally adopted children. Step-family members who have not been legally adopted are not eligible.

Payment is subject to the following:

1. This form must be signed by the authorized family representative or court appointed representative.
2. The request for payment of funeral expenses must be made within 60 days after the death of shareholder spouse or descendant.
3. We reserve the right to question the reasonableness of any payment request, and reserves the right to make full or partial payments, or to deny any payments in its sole discretion.

Required Documents

It is the responsibility of the family representative to ensure all of the documents listed below are completed and returned. The donation request will not be processed until all documents are received.

- Memorial Donation Request Form
- Donations for a Spouse - Provide a copy of a Marriage Certificate
- Donations for a Descendant - Provide a copy of a Birth Certificate
- Copy of Adoption Documents (if applicable)

Name of deceased: _____ SSN#: _____

Address of deceased: _____

Date of death: _____

Payable to: _____

Mailing address: _____

Phone: _____ Fax/Email: _____

Payable for: _____

Certification: I certify that the funds received are to help pay for funeral related expenses.

Signature: _____ Relationship to Deceased: _____

Printed Name: _____ Phone: _____

Address: _____ SSN#: _____ Date: _____

For Staff Use Only:		
Benefit paid \$:	Date:	Paid to:
Benefit paid \$:	Date:	Paid to:
Staff signature:	Date:	